

We'd like to share with you some of our clients' recent milestones.



Acquisition of Membrane and Separator Technology  
Thermal Interface Materials Technology License



Completion of Exchange Offer for 6.25% Convertible Senior Notes due July 2008



Letter of Credit for New London Hospital NH Health and Education Facilities Bonds



Series B Private Placement



Series H Preferred Stock investment in HydrOCision, Inc.



Series C-2 Convertible Debenture financing (\$6.25M)



Purchase of the Boston Blazers, the local franchise team of the National Lacrosse League



Acquisition of Physicians' Press and Compact Clinicals



Class B Preferred Unit Financing



Acquisition of Microwave Device Technology Corporation and T.S.I. Microelectronics Corp.



Technology License from City of Hope

Series A Preferred Stock Venture Capital Financing



Private Placement



Combination with Irving Tanning and Cudahy Tanning



Acquisition of Hill & Associates, Inc. via stock purchase



Formation of operating entity and capital raise of 21.3 million euros for wind farm development in Central Europe



Acquisition of facilities in Georgetown and Gloucester, Mass.

Financing with Danvers Bank



BILATERAL CREDIT CORP, LLC

Acquisition of business by a private investor



Financing of Fairfield Inn, Middleborough, MA

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Amazing Clients<sup>SM</sup>

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